

# **Patient Intake Form**

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City			MI D			
Email Address	OK to	leave voicemail	<mark>? Y   N</mark>   Cell #	ŧ		
Sex: M   F   Gender ID: M   F   Non-Bi	nary   Preferred Pronouns: _				(he/sh	ne/they)
Circle: Live Alone   Single   Partnershi	p   Engaged   Married   Sepa	arated   Divorced	Widowed   #	of childre	en:	
Occupation	Hours per week	Enjoy job?	Y   N   Spiritu	ality imp	ortant	t? Y   N
Partner's Name:		Ph	one #:			
I. IN CASE OF EMERGENCY:						
Person to contact:						
Home #	Cell #	W	ork #			
responsible for payment in the event in	nsurance deems service(s)	not payable under		ance. Yoi		Je
How do you intend to pay? Circle: Me	dical Ins   Cash/Self-Pay   C	other:	your plan.			
	dical Ins   Cash/Self-Pay   C ID #:	other: Group #:	your plan.	 :		
How do you intend to pay? Circle: Me Primary Ins: Subscriber's Name:	dical Ins   Cash/Self-Pay   C ID #:	other: Group #:	your plan.	: DOB	/	
How do you intend to pay? Circle: Me Primary Ins:	dical Ins   Cash/Self-Pay   C ID #: ID #:	other: Group #: Group #:	<i>your plan.</i> Ph # Ph #:	: _ DOB	/	
How do you intend to pay? Circle: Me Primary Ins: Subscriber's Name: Second Ins:	dical Ins   Cash/Self-Pay   C ID #: ID #:	other: Group #: Group #:	<i>your plan.</i> Ph # Ph #:	: _ DOB _ DOB	/	
How do you intend to pay? Circle: Me Primary Ins: Subscriber's Name: Subscriber's Name:	dical Ins   Cash/Self-Pay   C ID #: ID #: ? <b>Y   N</b>   PCP name & clinic:	other: Group #: Group #:	<i>your plan.</i> Ph # Ph #:	 _ DOB _ DOB	//	/
How do you intend to pay? Circle: Me Primary Ins:	dical Ins   Cash/Self-Pay   C ID #: ID #: ? Y   N   PCP name & clinic: ? Y   N   Provider name & c	other: Group #: Group #:	<i>your plan.</i> Ph # Ph #:	: _ DOB _ DOB	/	
How do you intend to pay? Circle: Me Primary Ins:	dical Ins   Cash/Self-Pay   C ID #: ID #: P Y   N   PCP name & clinic: Y   N   Provider name & c icle collision   work accident	other: Group #: Group #: linic: /injury   wellness	<i>your plan.</i> Ph # Ph #: establishing F	: _ DOB _ DOB _ DOB _ PCP   no	/ / ne of '	/ _/ these
How do you intend to pay? Circle: Me Primary Ins:	dical Ins   Cash/Self-Pay   C ID #: ID #: ? Y   N   PCP name & clinic: ? Y   N   Provider name & c icle collision   work accident Naturopathic Physician   Acc	ther: Group #: Group #: linic: /injury   wellness   upuncturist   Chiro	your plan. Ph # Ph #: Ph #: establishing F practor   Phys	: _ DOB _ DOB _ DOB PCP   no	/ / ne of rapist	_/ _/ these   None

Do you have lab, imaging, health test, or treatment records from the past year or that apply to your conditions? Y | N Records you have (or can bring): hard copies/paper | electronic only | I will sign record request release form for you.

How did you hear about Nutura Clinic?



# Health Questionnaire

#### **CURRENT HEALTH CONCERNS:**

Please describe below your most important health concerns and indicate how long you've had these issues. We try to address as much as possible in your first appointment but please list the most important to address first.

Immediate family member has same concern(s): Y | N | I've had concern(s) in the past: Y | N | When?

Treatments Tried:

Treatment Goal:

Today I feel: hopeful | discouraged | worried | excited | lost | indifferent | like I just need answers | ready for a change

# PLEASE LIST ALL YOUR MEDICATIONS: PRESCRIPTION, OVER THE COUNTER, VITAMINS OR OTHER SUPPLEMENTS. Initial here if you take NO medications and NO supplements: \_\_\_\_\_

Medication or Supplement Name ex: Magnesium Citrate	For what condition? ex: digestion	<b>Dose</b> ex: 200 mg cap 2x daily	For how long? ex: 2 years



# PLEASE LIST YOUR ALLERGIES, THE REACTION, AND SEVERITY. INITIAL HERE IF NO KNOWN DRUG ALLERGIES Allergy Reaction Severity For how long? (foods, drugs, environment, chemicals) ex: Penicillin ex: throat swelling ex: severe/fatal For how long?

ok: unout offolining	

# EVENT HISTORY: PLEASE LIST ANY HOSPITALIZATIONS, SERIOUS INJURIES, SERIOUS ILLNESSES, OR SURGERIES.

Event: hospitalization, injury, illness, surgery ex: Knee replacement	Year	Event: hospitalization, injury, illness, surgery ex: Car crash	Year

## HISTORY OF YOUR ONGOING OR PAST CONDITIONS: Mark any of the following conditions that apply to YOU:

		any of the fellowing contaitions t	nat apply to reer
OAIDS	O chemical exposure	O migraines	O sexually transmitted
O alcoholism	OCOPD	O mold exposure	infection
O anemia	O glaucoma	O mononucleosis	O sleep apnea
O anorexia	O dementia	O multiple sclerosis	O snoring
O appendicitis	O diabetes	O mumps	O stressful lifestyle
Oosteoarthritis	Oeczema	O pacemaker	O stroke
O autoimmune disease	Ogout	O pneumonia	O suicide attempt
O bleeding disorder	O heart attack	O polio	O teeth grinding
O bronchitis	O heart disease	O prostate problem	O thyroid problem
O bulimia	O HIV positive	O rheumatic fever	O tonsillitis
Ocancer	O hernia	O rheumatoid arthritis	O tuberculosis
O car accident(s)	O herpes	O psychiatric care	O typhoid fever
Ocataracts	O long Covid	O second hand smoke	O stomach ulcers
O chemical dependency	Omeasles		O NONE OF THESE



#### HEALTH HABITS: Please circle all that apply and list amounts | Please initial here if in sober program: Substance Currently or in the Past How much? How often? For how long? Never Alcohol: Y | N | Liquor | Beer | Wine #\_ drinks daily | weekly | occasionally Tobacco: smoke | chew | Y | N daily | weekly | occasionally Vape: THC | Nicotine | Y | N daily | weekly | occasionally Cannabis: smoke | edible | Y | N daily | weekly | occasionally Recreational drugs Y | N daily | weekly | occasionally Other Y | N | List: daily | weekly | occasionally

Height:	Current Weight:	Goal weight:	O Decline weigh	۱t
Exercise: Y   N   Type:		Frequency:		
Recent Travel: Y   N   Location:		Vaccines: Up to dat	te   Need update   None   Decline	е

## KNOWN FAMILY HISTORY: Or, please initial here if adopted and history unknown to you:

Relation	Age	State of health	Health conditions OR cause of death Circle all that apply:
Father			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Mother			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Dad's Father			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Dad's Mother			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Mom's Father			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Mom's Mother			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Sibling			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Sibling			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:
Sibling			heart disease   stroke   heart attack   high blood pressure   arthritis   kidney disease   diabetes cancer & type:   chemical dependency   other:

## Patient Last

Rachael O'Connell, ND | Maxwell Muehleip, DC | Meg Chuang, ND, LAc | Andrew von Plitt, ND | Aloysius Fobi, MD 4



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#### GENERAL:

O weakness O fatique O fever or chills O major weight loss O major weight gain O sleeping problems O recently sick SKIN: O rash Olumps O sores O itching O hives O dryness O nails soft or split O change in moles O sore that won't heal O hair loss O hair thinning HEENT: O headache O head injury O dizziness/vertigo O fainting O vision loss O vision changes Ovision: flashes O vision: halos O double vision O hearing loss O ringing ears O earaches O nasal congestion O runny nose O nosebleeds O sinus pain/swelling O dry mouth Ohoarseness O throat pain O allergies NECK: O lump(s) O swollen lymph nodes

# O pain

O stiffness

#### HEART:

O chest pain or discomfort O racing heart O irregular heartbeat O shortness of breath O lower leg swelling O easily winded LUNGS: O cough O painful breathing O wheezing O phlegm DIGESTION: O heartburn/reflux O bad taste in mouth O pain after eating O can't burp **O** nausea O vomiting O vomiting blood O belching often O indigestion O bowel changes O diarrhea O constipation O rectal bleeding O dark/tarry stools O abdominal pain O bloating O flatulence O hemorrhoids **URINARY:** O increased urination O waking to urinate O urgency O burning or pain on urination O blood in urine O urinary infections O kidney stones O lack of bladder control O dribbling stream O change in urine smell

#### **CIRCULATION:**

O leg cramps O varicose veins O cold hands/feet O bruising easily MUSCLE/JOINTS:

O muscle pain

O joint pain

O stiffness

O neck ache

- O backache
- O circle: arm | elbow | wrist | hand | leg | hip | knee | foot
- O night pain

#### NERVES:

- O seizures
- O heaviness of both legs
- O shooting pain down arms or legs
- O paralysis
- O numbness or loss of sensation
- O tingling
- O tremors or other twitching

## METABOLIC:

- O heat intolerance
- O cold intolerance
- O excessive sweating
- O night sweats
- O excessive thirst
- O excessive hunger
- O reduced appetite
- O increased urination
- O change in glove/shoe size

#### **MENTAL HEALTH:**

- O anxiety/panic
- O depression
- O memory changes
- O disordered eating
- O low sex drive
- O suicidal thoughts

#### M/F BREAST:

- O breast lump(s) O breast pain or
- discomfort
- O nipple discharge

#### FEMALE:

- O painful period
- O very heavy period
- O menopausal symptoms
- O postmenopausal bleeding
- O bleeding between periods
- O vaginal discharge
- O vaginal itching
- O vaginal sores
- O vaginal lumps
- O vaginal dryness
- O painful sex
- O missed/late period

#### MALE:

- O penile discharge
- O genital sores
- O genital pain
- O testicular lump(s)
- O erectile dysfunction
- O painful sex
- O difficulty urinating
- O split stream when urinating
- O early ejaculation
- O prostate issues
- **ESTABLISHED**

#### PATIENTS ONLY:

- O change to meds/supp
- O changes to allergies
- O hospital visit
- O accident | injury
- O new health concern

# NOTHING ON THIS PAGE APPLIES TO ME IN PAST MONTH: Initial \_\_\_\_\_



FEM/	۱LE	BODIED	HEALTH:

Menstrual & sexual history	<b>y</b> :		
First day of last menstrual p	eriod (date): # c	f days bleeding: Ag	ge periods started:
Cycle length (period to perio	od): between 21-35 days   less t	han 21 days   more than 35 da	ys   uncertain   I don't track
Breast cancer self-check? Y	<pre>/   N   Date of last Pap smear: _</pre>	Abnormal Pap	s: Y   N   Date:
Sexually active: Y   N   men	only   women only   men & wor	nen   1 partner   more than 1 pa	artner
	how long:		
Date of last STI testing:	Any abnormal STI	test results? Y   N   If yes, whe	n? Date:
Mark all that apply:			
O Frequent yeast	O Painful periods	O Breast tenderness	O Risky sexual behavior
infections	O Irregular periods	O Severe PMS	O History of sexual
O Frequent urinary tract		O Can't lose weight	abuse
infections	periods	O Infertility	O Feel unsafe in home
O Heavy periods	O Ovarian pain	O Difficulty conceiving	or relationship
	eding: Y   N   Is it possible you		
	_ # of births, if any, with year(s		
	# of		
Any complications with any	of the above? Y   N   Describe:		
		etermine VIIII Complete I Der	tial I Data:
	when? Year: Hystere		
Date of last manimogram.	Abnormal mammog		
MALE BODIED HEALTH:			
	<pre><? Y   N   Last PSA result:</pre></pre>	Date: History of high	PSA: Y   N   Date:
	en only   men only   men & wor		
	r how long:		
	Any abnormal STI		
J	,		
Mark all that apply:			
O Frequent fungal	O Starting and stopping	O Penile injury	O History of sexual
infections like jock-	urine flow	O Testicular pain	abuse
itch	O Biker/cyclist/	O Infertility	O Feel unsafe in home
O Can't gain muscle	equestrian	O Risky sexual behavior	or relationship
	dge, the above information is y doctor if I, or my minor chil		
		a, erer nare a enange in nea	
Signature of patient, pare	nt, quardian, or health proxy	Date	

Printed name of patient, parent, guardian, or health proxy

Relationship to patient



Nutura Clinic 8375 SW Beaverton Hillsdale Hwy. Suite 100, Portland, Oregon 97225 Phone: 503-298-4104 Fax: 503-379-0967 www.nuturaclinic.com

## HEALTH INFORMATION PRIVACY RIGHTS

Under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), you have certain privacy rights concerning your health care information. Under this law your health care provider generally cannot give your information to your employer, use or share your information for marketing or advertising purposes, or share private notes about your mental health counseling sessions without your written consent. As one of your health care providers it is our responsibility to keep your information safe and secure. We also need to make sure that your information is protected in a way that does not interfere with your health care.

It is important that you understand that your information can be used and shared in the following ways:

- For your treatment and care coordination. Multiple health care providers may be involved in your treatment directly and indirectly.
- With your family, friends, relatives, or others that you identify who are involved in your health care or health care bills.
- To protect the public's health, such as reporting when the flu is in your area.
- To make required reports to the police, such as gunshot wounds.
- Obtain payment from third party payers.

In order to provide you with service that best meets your privacy needs, please tell us how best to contact you when needed. **Please check all that apply:** 

O Plea	se do not phone me at home. Use this alternate phone number:
○ Plea	se do not phone me at work. Use this alternate phone number:
○ Plea	se do not leave messages on my answering machine.
○ Plea	se do not contact me by email.
<ul> <li>Plea</li> </ul>	se send mail, including my bills, to this alternate address:
O Othe	er request (please describe):

Signature of patient, parent, guardian, or health proxy

Date

Printed name of patient, parent, guardian, or health proxy

Relationship to patient



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#### STATEMENT OF FINANCIAL RESPONSIBILITY

Thank you for choosing one of the healthcare providers at Nutura Clinic. We will do our best to provide you with the highest quality medical services. We feel that it is very important that our patients have a clear understanding of our expectations regarding billing and payment. Please read and sign the following Financial Policy prior to your visit, and please ask if you have questions.

#### INSURANCE

Nutura Clinic's healthcare providers are contracted with many healthcare insurance, worker's compensation and motor vehicle accident plans. Nutura Clinic will bill them directly once we verify your coverage, if services at Nutura Clinic are not covered, you are responsible for any balance left after payment and/or denial.

#### **CO-PAYMENTS AND DEDUCTIONS**

If your policy has an office visit co-payment, you must agree to pay the co-payment at the time of your visit. Failure to do so will result in an additional \$15.00 fee. Patients are responsible to know the terms of their insurance and whether services are covered.

#### PATIENTS WITHOUT INSURANCE

The full balance is due upon checkout.

#### **ALTERNATIVE BENEFITS**

Many of services we offer can be considered an alternative therapy that may or may not be covered by your insurance. We will verify your coverage before your scheduled appointment if the insurance information is provided 48 hours ahead of the appointment. It is your responsibility to pay full cash prices when your insurance status was not verified before your appointment. Even though our providers may be contracted with your insurance, there are provider specialties and services that can be excluded on insurance plans.

#### ADDITIONAL CHARGES AND FEES

For any check that is returned for non-sufficient funds, Nutura Clinic will charge an additional \$35.00 to your account and we will not accept your personal checks in the future. You will be asked to remit the amount of the check plus the service charge in cash or with a credit card payment within 10 days. If your account has not cleared by then, we will refer it for collection action.

Patients that "no show" or do not cancel 24 hours prior to their appointment time may be assessed an appointment charge of \$80. This charge is your responsibility.

When a child of divorced parents is seen, we will expect payment from whichever parent accompanies that child. We will not bill ex-spouses or the other parent.

*If you are having financial difficulty, we will be happy to work with you.* You may want to establish a payment plan. We ask that these payments are made as scheduled, each month and on time. We do monitor these accounts and non-payment may jeopardize your ability to be seen by our physicians.

Name of responsible party (if other than the patient): _	
Relationship to the patient:	Phone:

I acknowledge that I am financially responsible for all charges. If it becomes necessary to effect collections of any amount owed on this or subsequent visits, the undersigned agrees to pay for all costs and expenses, including reasonable attorney fees. I hereby authorize Nutura Clinic to release information necessary to secure payment.

Signature

**Print** 

Date